

CSSI's SSRS Reporting Services:

CSSI's consultants work with firms to create or update the look they want in their client reporting packages through our SSRS reporting services. CSSI has worked with a number of investment firms in enhancing existing SSRS reports and developing new custom SSRS reports. The CSSI consulting group has been working with Axys® and APX® systems for 15+ years. By leveraging that knowledge, CSSI is able to carry over this expertise to APX® SSRS report projects, resulting in better customer packages and a better customer experience.



CSSI Custom Report Experience:

- **Quarterly report packages**
- **Custom Advent SSRS reports**
- **Modify preexisting reports**
- **Create new reports from scratch**



How does CSSI's expertise roll down to the customer?

Providing Guidance:

- CSSI's experience provides insight into the issues that may arise related to system set-up when it comes to SSRS reporting (i.e. asset classes, types, IRR vs. TWR performance).
- CSSI has a strong understanding of the hierarchy of the data that impacts SSRS reporting (i.e. settings, inheritance, groups, and composites).

Working Efficiently:

- CSSI understands the inner workings of APX® and Axys® systems. CSSI can avoid many of the mistakes that might otherwise go unforeseen until it is too late.

Being Flexible:

- CSSI has worked with a number of investment firms and understands what you are trying to achieve. We can explain and train on the work-a-rounds that are needed in some cases.