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CSSI's Moxy® Services: CSSI can assist firms with all aspects of their OMS system from streamlining their Moxy® work flow to enhancing performance on daily tasks. CSSI has worked on a multitude of Moxy® interfaces and performed everything from enterprise level installs and custom reporting to upgrades and server moves.

Our consulting team can modify existing Moxy® reports or create new custom reports. We have a wealth of experience working with the standard Crystal Moxy® reports and also the new SSRS reports available in Moxy® 7.0 and above.

If data feeds are required we can help. CSSI has a large catalog of custodial and broker trade confirm file formats and can create custom formats upon request. We have the ability to fully automate the process of extracting Moxy® data, formatting the output, and transmitting it via FTP, SFTP, or e-mail.

Moxy® Additional Services:

- Workflow management
- Custom crystal reports
- Custom SSRS reports for Moxy® 7.0 & above
- Custom data feeds
- Process automation and streamlining

2**System Review**

- CSSI's consultants have worked with a large number of Moxy® systems and have seen many different types of implementations. CSSI can analyze your system and provide guidance on ways to make your current workflow more efficient.

Automation

- Many day to day tasks in Moxy® can be automated saving many hours of tedious work. CSSI has worked on many different automation projects and can identify areas of your current work flow that could be streamlined.

Reporting

- CSSI can customize any of the existing Moxy® standard reports to better suit your needs.
- The use of SSRS reporting technology can allow Moxy® 7.0 and above users to produce reports of a vastly higher quality with many more options for color and formatting.